



Announcement Summary

Entity name

YOJEE LIMITED

Date of this announcement

Wednesday July 24, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options expiring 5 years from the date of issue	15,000,000	24/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

YOJEE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

52143416531

**1.3 ASX issuer code**

YOJ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/7/2024



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

Other

#### Please specify

Unquoted Options issued to Corporate Adviser as approved by shareholders 26 June 2024

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

### New +securities

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options expiring 5 years from the date of issue

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

24/7/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer Schedule 2 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810487-6A1208980&v=4015c7b87631faf94ecd96975272ff9ad5cb14c3>

### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

24/7/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

YOJ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Company previously held a General Meeting 26 June 2024 where shareholders approved the issue of Options to Corporate Adviser pursuant to the Corporate Adviser Mandate. Refer Resolutions 7 & 8 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02810487-6A1208980&v=4015c7b87631faf94ecd96975272ff9ad5cb14c3>



Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000

Purpose of the issue

To pay for services rendered

Additional Details

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YOJ : ORDINARY FULLY PAID	260,751,810

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
YOJAAB : OPTION EXPIRING 08-DEC-2025 EX \$1.50	133,334
YOJAA : PERFORMANCE RIGHTS	26,463,909
YOJAAE : OPTION EXPIRING 16-APR-2029 EX \$0.05	25,000,000
YOJAY : OPTION EXPIRING 05-AUG-2024 EX \$1.50	166,668
YOJAX : OPTION EXPIRING 05-AUG-2025 EX \$2.25	166,668
New class - code to be confirmed : Unquoted Options expiring 5 years from the date of issue	15,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

26/6/2024