

Notice under sections 630(4) of the Corporations Act – Fulfilment of condition

To: **ASX Limited**

Nitro Software Limited (ACN 079 215 419) (Nitro)

Rocket BidCo Pty Ltd (ACN 664 004 773) (**Alludo BidCo**) has made offers under an off-market takeover bid for all of the ordinary shares in Nitro (**Alludo Takeover Offer**) on the terms set out in Alludo BidCo's bidder's statement contained within the Transaction Booklet in relation to the Alludo Transaction dated 21 December 2022 (**Transaction Booklet**). Capitalised terms in this notice have the same meaning given in the Transaction Booklet unless the context requires otherwise.

Update on Foreign Investment Review Board (FIRB)

Alludo BidCo confirms that it has received a written notice from the Treasurer under section 74 of the *Foreign Acquisitions and Takeovers Act 1975* (Cth) to the effect that the Commonwealth Government does not object to the Alludo Takeover Offer.

Accordingly, Alludo BidCo gives notice under section 630(4) of the *Corporations Act 2001* (Cth) that the Condition contained in section 5.8(a) (*FIRB*) of the Transaction Booklet has been fulfilled, and therefore, the Alludo Takeover Offer and any takeover contract arising from acceptance of the Alludo Takeover Offer is now free of that condition.

Date: 1 February 2023

Signed for and on behalf of **Rocket BidCo Pty Ltd**



Connie Chen
Company Secretary
Rocket BidCo Pty Ltd