



NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

Gold Road Resources Limited (**Gold Road** or the **Company**) wishes to confirm the issue on 8 July 2022 of 9,000 fully paid ordinary shares (**Shares**) to a holder of unlisted options in DGO Gold Limited (**DGO**) in consideration for the cancellation of those DGO unlisted options in accordance with the Bid Implementation Agreement entered into by Gold Road and DGO on 4 April 2022.

Gold Road issued the Shares without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (**Act**), and in accordance with section 708A(6) of the Act, gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice.

This release has been authorised by the Company Secretary, Hayden Bartrop.

ASX Code GOR

ABN 13 109 289 527

COMPANY DIRECTORS

Tim Netscher

Chairman

Duncan Gibbs

Managing Director & CEO

Brian Levat

Non-Executive Director

Maree Arnason

Non-Executive Director

Denise McComish

Non-Executive Director

Hayden Bartrop

Company Secretary

CONTACT DETAILS

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