

28 November 2023
ASX Announcement

RESULTS OF ANNUAL GENERAL MEETING

Auctus Investment Group Limited (ASX: AVC) ('the Company' or 'Auctus') hereby provides the results of its annual general meeting of shareholders held on 28 November 2023.

Information required to be disclosed by the Company in accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act is attached.

All resolutions were passed on a poll, including resolutions 3 and 4 which were special resolutions. Details of resolutions, the proxies received, and the votes cast on the poll in respect of each resolution are set out in the attached results summary.

- ENDS

This announcement has been authorised for release by the Board of AVC

For all shareholder enquiries please contact:

Campbell McComb
Managing Director

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¹ Assuming an AUD: USD FX rate of 0.6500 as at 24 November 2023

² Assuming settlement during FY24. Timing of ACCC approval remains uncertain

About Us

Auctus Investment Group Limited is an ASX listed global investment manager with in-excess of A\$530M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.

Auctus Investment Group Limited
Annual General Meeting
28 November 2023 - Voting Results

Resolution Details			Show of Hands (S) or Poll (P)	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Results
Resolution		Resolution Type	S or P	For	Against	Proxy's Discretion	Abstain/ Excluded	For	Against	Abstain / Excluded*	Carried/Not Carried
1.	Adoption of Remuneration Report	Ordinary	P	11,278,831 99.95%	1,200 0.01%	5,000 0.04%	5,179,379	12,321,412 99.99%	1,200 0.01%	5,179,379	Carried
2.	Election of Director – Mr Brian Delaney	Ordinary	P	16,459,410 99.97%	-	5,000 0.03%	-	17,501,991 100%	-	-	Carried
3.	Approval of 10% Placement Facility	Special	P	16,193,210 98.35%	1,200 0.01%	270,000 1.64%	-	17,500,791 99.99%	1,200 0.01%	-	Carried
4.	Renewal of Proportional Takeover Provisions in Constitution	Special	P	16,194,410 98.36%	-	270,000 1.64%	-	17,501,991 100%	-	-	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.