

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Australian Clinical Labs Limited (ACL)

ACN/ARSN 645 711 128

1. Details of substantial holder (1)

Name ACL and the persons listed in Annexure A (ACL Group)

ACN/ARSN (if applicable) See Annexure A

There was a change in the interests of the
substantial holder on 24/02/2022 and 10/08/2022
The previous notice was given to the company on 19/05/2021
The previous notice was dated 19/05/2021

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	98,626,394	48.87%	32,964,134	16.33%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24/02/2022	ACL (and the persons listed in Annexure A)	The ACL Group ceased to have a deemed relevant interest in 32,844,152 fully paid ordinary ACL shares held by the ACL shareholders identified in Part A of Annexure B due to those 32,844,152 fully paid ordinary ACL shares no longer being subject to voluntary escrow arrangements (which occurred on the expiry of the applicable escrow period under the escrow deeds between ACL and the shareholders identified in Part A of Annexure B (respectively) that ended at 4.30pm on the date that ACL released its preliminary half-year financial statements for the half year ended 31 December 2021).	Not applicable	32,844,152 ordinary shares	32,844,152

10/08/2022	ACL (and the persons listed in Annexure A)	The ACL Group ceased to have a deemed relevant interest in 32,870,193 fully paid ordinary ACL shares held by the ACL shareholders identified in Part A of Annexure B due to those 32,870,193 fully paid ordinary ACL shares no longer being subject to voluntary escrow arrangements (which occurred on the expiry of the applicable escrow period under the escrow deeds between ACL and the shareholders identified in Part A of Annexure B (respectively) that ended at 4.30pm on the date that ACL released its preliminary final report for the financial year ended 30 June 2022).	Not applicable	32,870,193 ordinary shares	32,870,193
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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ACL	Crescent Capital Partners V L.P. (ABN 34 348 297 440)	Crescent Capital Partners V L.P. (ABN 34 348 297 440)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	17,003,857 ordinary shares	17,003,857
ACL	CCP Trusco 1 Pty Limited (ACN 143 361 488) in its capacity as trustee of Crescent Capital Partners Specific Trust VA (ABN 54 564 537 306)	CCP Trusco 1 Pty Limited (ACN 143 361 488) in its capacity as trustee of Crescent Capital Partners Specific Trust VA (ABN 54 564 537 306)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	4,386,087 ordinary shares	4,386,087
ACL	CCP Trusco 2 Pty Limited (ACN 143 361 497) in its capacity as trustee of Crescent Capital Partners Specific Trust VB (ABN 47 152 294 308)	CCP Trusco 2 Pty Limited (ACN 143 361 497) in its capacity as trustee of Crescent Capital Partners Specific Trust VB (ABN 47 152 294 308)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	1,921,934 ordinary shares	1,921,934
ACL	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee of ROC Asia Pacific Co-investment Fund II (ABN 16 512 860 339)	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee of ROC Asia Pacific Co-investment Fund II (ABN 16 512 860 339)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	1,024,914 ordinary shares	1,024,914
ACL	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee for ACT Private Equity No. 3 Fund (ABN 50 308 228 804)	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee for ACT Private Equity No. 3 Fund (ABN 50 308 228 804)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	878,499 ordinary shares	878,499

ACL	Instanz Nominees Pty Ltd (ACN 073 513 658) in its capacity as trustee of The Hearts Trust (ABN 96 403 646 017)	Instanz Nominees Pty Ltd (ACN 073 513 658) in its capacity as trustee of The Hearts Trust (ABN 96 403 646 017)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	4,678,681 ordinary shares	4,678,681
ACL	A.C.N. 633 176 100 Pty Ltd (ACN 633 176 100) in its capacity as trustee for McGrath Family Trust	A.C.N. 633 176 100 Pty Ltd (ACN 633 176 100) in its capacity as trustee for McGrath Family Trust	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	227,936 ordinary shares	227,936
ACL	Melinda McGrath	Melinda McGrath	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	724,623 ordinary shares	724,623
ACL	James Davison	James Davison	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	191,291 ordinary shares	191,291
ACL	Ambisi Pty Ltd (ACN 134 580 653) in its capacity as trustee of The Davison Family Trust (ABN 20 910 562 916)	Ambisi Pty Ltd (ACN 134 580 653) in its capacity as trustee of The Davison Family Trust (ABN 20 910 562 916)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	60,173 ordinary shares	60,173
ACL	Anthony Friedli	Anthony Friedli	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	251,464 ordinary shares	251,464
ACL	Sean Jackson	Sean Jackson	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	127,528 ordinary shares	127,528
ACL	Orange Sky Investments Pty Ltd (ACN 617 901 185) in its capacity as trustee of Orange Sky Investments Trust (ABN 93 717 765 980)	Orange Sky Investments Pty Ltd (ACN 617 901 185) in its capacity as trustee of Orange Sky Investments Trust (ABN 93 717 765 980)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	40,115 ordinary shares	40,115
ACL	Joe Geran	Joe Geran	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	167,643 ordinary shares	167,643
ACL	Eric Swayn	Eric Swayn	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	171,619 ordinary shares	171,619
ACL	Chris Brownlow	Chris Brownlow	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	127,528 ordinary shares	127,528
ACL	C&C Brownlow Pty Ltd (ACN 164 361 068) in its capacity as trustee of C&C Family Trust (ABN 57 783 279 326)	C&C Brownlow Pty Ltd (ACN 164 361 068) in its capacity as trustee of C&C Family Trust (ABN 57 783 279 326)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	40,115 ordinary shares	40,115
ACL	Darren McKee	Darren McKee	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	167,643 ordinary shares	167,643
ACL	Shae Seymour	Shae Seymour	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	167,643 ordinary shares	167,643
ACL	Tony Landgren	Tony Landgren	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	167,643 ordinary shares	167,643

ACL	Asma Holdings Pty Limited (ACN 099 238 249) in its capacity as trustee for the Asma Trust (ABN 67 519 953 625)	Asma Holdings Pty Limited (ACN 099 238 249) in its capacity as trustee for the Asma Trust (ABN 67 519 953 625)	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	124,528 ordinary shares	124,528
ACL	Paul Gerard Richard	Paul Gerard Richard	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	218,741 ordinary shares	218,741
ACL	Ciaron Murphy	Ciaron Murphy	Relevant interest arising under voluntary escrow arrangements (section 608(1)(c))	93,929 ordinary shares	93,929

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ACL Employee Share Trusco Pty Ltd (ACN 654 895 959)	Became a subsidiary of ACL since the date of ACL's last form.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ACL	1868-1892 Dandenong Road, Clayton Vic 3168
See Annexure A for list of associates	See Annexure A
See Annexure B for list of other persons referred to in this form	See Annexure B

Signature

print name	Eleanor Padman	capacity	Company Secretary
sign here		date	26/08/2022

ANNEXURE A – LIST OF ASSOCIATES

This is Annexure A of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder).



Signature of Eleanor Padman

Position: Company Secretary

Date: 26/08/2022

Name and ACN/ARSN (if applicable)	Address
ACL MidCo Pty Ltd (ACN 645 712 732)	1868-1892 Dandenong Road, Clayton Vic 3168
ACL FinCo Pty Ltd (ACN 645 713 373)	1868-1892 Dandenong Road, Clayton Vic 3168
Clinical Laboratories Pty Ltd (ACN 006 823 089)	1868-1892 Dandenong Road, Clayton Vic 3168
Clinical Laboratories (WA) Pty Ltd (ACN 612 976 691)	1868-1892 Dandenong Road, Clayton Vic 3168
Perth Medical Laboratories Pty Ltd (ACN 121 517 459)	Crescent Capital Partners, 'Governor Phillip Tower', Level 29, 1 Farrer Place, Sydney NSW 2000
ACL Employee Share Trusco Pty Ltd (ACN 654 895 959)	1868-1892 Dandenong Road, Clayton Vic 3168
Malvern Pathology Laboratories Sdn Bhd.	Unit 30-01, Level 30 Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, Kuala Lumpur 59200 W.P. Kuala Lumpur Malaysia
Southern Sun Clinics Pty Ltd (ACN 601 434 511)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Kalowen Pty Ltd (ACN 629 853 336)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Southern Sun Practices Pty Ltd (ACN 601 938 925)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Novocastrian Pty Ltd (ACN 627 342 429)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Taree Pty Ltd (ACN 629 205 821)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Dermaphath AI Pty Ltd (ACN 627 477 829)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Coffs Harbour (Southern Cross) Pty Ltd (ACN 625 040 655)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Southern Sun Pathology (Helix) Pty Ltd (ACN 641 502 089)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Pottsville Pty Ltd (ACN 642 524 454)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Southern Sun Healthcare Pty Ltd (ACN 132 820 958)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Byron Bay Pty Ltd (ACN 642 421 967)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Nelson Bay Pty Ltd (ACN 641 501 993)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
SunDoctors Burleigh Heads Pty Ltd (ACN 639 584 179)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
WSCC HealthCare Pty Ltd (ACN 161 984 738)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Southern Sun Pathology Pty Ltd (ACN 131 558 971)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Orange Skin Cancer Clinic Pty Ltd (ACN 108 827 578)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Skin Cancer Clinic Paramatta Pty Ltd (ACN 128 760 789)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Ryde Skin Cancer Clinic Pty Ltd (ACN 106 094 599)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Aussie Skin Cancer Clinics Pty Ltd (ACN 099 323 770)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Bolton Street Cancer Clinic Pty Ltd (ACN 151 590 368)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Wollongong SCC Pty Ltd (ACN 152 743 336)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120
Gosford SCC Pty Ltd (ACN 151 887 580)	Suite 18, 7 Sefton Road, Thornleigh NSW 2120

ANNEXURE B – LIST OF SHAREHOLDERS

This is Annexure B of 2 pages referred to in the Form 604 (Notice of change of interests of substantial holder).



Signature of Eleanor Padman

Position: Company Secretary

Date: 26/08/2022

PART A

Registered holder of securities	Person entitled to be registered as holder	Address
Crescent Capital Partners V L.P. (ABN 34 348 297 440)	Crescent Capital Partners V L.P. (ABN 34 348 297 440)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
CCP Trusco 1 Pty Limited (ACN 143 361 488) in its capacity as trustee of Crescent Capital Partners Specific Trust VA (ABN 54 564 537 306)	CCP Trusco 1 Pty Limited (ACN 143 361 488) in its capacity as trustee of Crescent Capital Partners Specific Trust VA (ABN 54 564 537 306)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
CCP Trusco 2 Pty Limited (ACN 143 361 497) in its capacity as trustee of Crescent Capital Partners Specific Trust VB (ABN 47 152 294 308)	CCP Trusco 2 Pty Limited (ACN 143 361 497) in its capacity as trustee of Crescent Capital Partners Specific Trust VB (ABN 47 152 294 308)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
CCP Trusco 4 Pty Limited (ACN 143 361 522) in its capacity as trustee of Crescent Capital Partners Designated Trust VA (ABN 21 726 625 016)	CCP Trusco 4 Pty Limited (ACN 143 361 522) in its capacity as trustee of Crescent Capital Partners Designated Trust VA (ABN 21 726 625 016)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW p2000
CCP Trusco 5 Pty Limited (ACN 147 892 706) in its capacity as trustee of Crescent Capital Partners Designated Trust VB (ABN 79 114 845 257)	CCP Trusco 5 Pty Limited (ACN 147 892 706) in its capacity as trustee of Crescent Capital Partners Designated Trust VB (ABN 79 114 845 257)	c/o Crescent Capital Partners Management Pty Limited, Level 29, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee of ROC Asia Pacific Co-investment Fund II (ABN 16 512 860 339)	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee of ROC Asia Pacific Co-investment Fund II (ABN 16 512 860 339)	c/o ROC Partners, Level 11, 2 Bligh Street, Sydney NSW 2000
Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee for ACT Private Equity No. 3 Fund (ABN 50 308 228 804)	Perpetual Corporate Trust Limited (ACN 000 341 533) as custodian for ROC Capital Pty Limited (ABN 37 167 858 764) in its capacity as trustee for ACT Private Equity No. 3 Fund (ABN 50 308 228 804)	c/o ROC Partners, Level 11, 2 Bligh Street, Sydney NSW 2000
Instanz Nominees Pty Ltd (ACN 073 513 658) in its capacity as trustee of The Hearts Trust (ABN 96 403 646 017)	Instanz Nominees Pty Ltd (ACN 073 513 658) in its capacity as trustee of The Hearts Trust (ABN 96 403 646 017)	Level 9 South, 161 Collins St, Melbourne Vic 3000

A.C.N. 633 176 100 Pty Ltd (ACN 633 176 100) in its capacity as trustee for McGrath Family Trust	A.C.N. 633 176 100 Pty Ltd (ACN 633 176 100) in its capacity as trustee for McGrath Family Trust	90 Reeve Street, Clayfield Qld 4011
Melinda McGrath	Melinda McGrath	90 Reeve Street, Clayfield Qld 4011
James Davison	James Davison	4 Whiting Court, Wantirna South Vic 3152
Ambisi Pty Ltd (ACN 134 580 653) in its capacity as trustee of The Davison Family Trust (ABN 20 910 562 916)	Ambisi Pty Ltd (ACN 134 580 653) in its capacity as trustee of The Davison Family Trust (ABN 20 910 562 916)	4 Whiting Court, Wantirna South Vic 3152
Anthony Friedli	Anthony Friedli	55 Earlsfield Road, Hampton Vic 3188
Sean Jackson	Sean Jackson	11 Hickson Court, Caddens NSW 2747
Orange Sky Investments Pty Ltd (ACN 617 901 185) in its capacity as trustee of Orange Sky Investments Trust (ABN 93 717 765 980)	Orange Sky Investments Pty Ltd (ACN 617 901 185) in its capacity as trustee of Orange Sky Investments Trust (ABN 93 717 765 980)	c/o A & T Tanti Pty Ltd, Shop3, 101 Great Western Highway, Emu Plains NSW 2750
Joe Geran	Joe Geran	21 King Island Drive, Wellington Point Qld 4160
Eric Swayn	Eric Swayn	3 Conte Drive, McLaren Flat SA 5171
Chris Brownlow	Chris Brownlow	5 Westminster Road, Gladesville NSW 2111
C&C Brownlow Pty Ltd (ACN 164 361 068) in its capacity as trustee of C&C Family Trust (ABN 57 783 279 326)	C&C Brownlow Pty Ltd (ACN 164 361 068) in its capacity as trustee of C&C Family Trust (ABN 57 783 279 326)	c/o Mawad & Younan, Suite 501, 55 Phillip Street, Parramatta NSW 2150
Darren McKee	Darren McKee	61 Fairway Drive, Rowville Vic 3178
Shae Seymour	Shae Seymour	16 Gresham Street, Victoria Park WA 6100
Tony Landgren	Tony Landgren	665 Park Street, Brunswick Vic 3056
Asma Holdings Pty Limited (ACN 099 238 249) in its capacity as trustee for the Asma Trust (ABN 67 519 953 625)	Asma Holdings Pty Limited (ACN 099 238 249) in its capacity as trustee for the Asma Trust (ABN 67 519 953 625)	8 Lawson Parade, St Ives NSW 2075
Paul Gerard Richard	Paul Gerard Richard	6 Hogan Street, Balgowlah Heights NSW 2093

PART B

Ciaron Murphy	Ciaron Murphy	3 Ponsonby Parade, Seaforth NSW 2092
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