

Equity Trustees

5 June 2025

DOMINION INCOME TRUST 1 (ASX: DN1) ANNOUNCES SUCCESSFUL COMPLETION OF ITS PLACEMENT, RAISING \$45.45 MILLION

Equity Trustees Limited (ABN 46 004 031 298) (AFSL 240975) (**EQT** or the **Responsible Entity**), as responsible entity for the Dominion Income Trust 1 (ARSN 683 392 743) (**DN1** or the **Fund**), is pleased to announce the completion of its placement (**Placement**) of new fully paid ordinary units in DN1 (**New Units**) to wholesale investors, details of which were announced on Wednesday, 4 June 2025, raising \$45.45 million.

The Placement closed on Wednesday, 4 June 2025.

Andrew Papageorgiou, Chief Executive Officer of Dominion Investment Management Pty Ltd (**Investment Manager**) said: “We are pleased with the support received from existing and new unitholders, with the Placement closing early and demand received in excess of our maximum available Placement capacity”.

DETAILS OF THE PLACEMENT

The Placement raised approximately \$45 million from both existing and new wholesale investors at an offer price of \$101 per New Unit, using the Fund's full 15% placement capacity under ASX Listing Rule 7.1. Accordingly, no unitholder approval is required for the issue of the New Units under the Placement.

Proceeds raised under the Placement will be invested in further unsubordinated, unsecured, deferrable, and redeemable floating rate notes issued by the Dominion Investment Trust in accordance with the investment strategy of the Fund and consistent with the product disclosure statement of the Fund dated 20 January 2025.

New Units will be issued under the Placement at a price of \$101 per New Unit, representing a discount of 0.57% to the \$101.575 ASX closing price of DN1 on Tuesday, 3 June 2025.

Issue of New Units under the Placement is scheduled to take place on Monday, 16 June 2025 and are expected to commence trading on ASX on Tuesday, 17 June 2025. The New Units will rank equally with existing ordinary units in DN1 with effect from their date of issue, including with respect to distributions.

EQT expects the trading halt in respect of DN1 units to be lifted shortly and for trading to resume from market open today.

- End -

ABOUT THE INVESTMENT MANAGER

The Investment Manager is an authorised representative (No. 001312185) and wholly owned subsidiary of Realm Pty Ltd ACN 155 984 955 (holder of AFSL number 421336). Realm is an Australian-based asset management firm specialising in credit and fixed income markets and currently manages in excess of A\$8 billion in assets.

ABOUT EQUITY TRUSTEES LIMITED

Established in 1888, the Responsible Entity of the Trust is Equity Trustees Limited (ABN 46 004 031 298, AFSL 240975), a provider of specialist trustee services to private clients, corporates and superannuation funds.

UNITHOLDER QUERIES

For queries, investors can also contact Boardroom Pty Limited, as Registry provider of DN1 on 1300 737 760. For queries relating to the Placement, please contact your relevant broker for further information.

This announcement has been authorised for release by the Board of Equity Trustees Limited. None of the Responsible Entity, Boardroom Pty Limited, the Investment Manager, and their respective personnel, will or will be taken, to be giving any securities recommendation or investment advice.

Notices and disclaimers

Future performance and forward looking statements

Certain statements made in this release may contain or comprise certain forward-looking statements or statements about future matters (including forecast financial information) that are based upon information known and assumptions made as of the date of this release. These statements are subject to internal and external risks and uncertainties that may have a material effect on future business. Actual results or performance may differ materially from any future results or performance expressed, predicted or implied by the statements contained in this release. As such, undue reliance should not be placed on any forward looking statement. A number of important factors could cause DN1's actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward looking statements. Nothing contained in this release nor any information made available to investors or potential investors is, or shall be relied upon as, a promise, representation, warranty or guarantee, whether as to the past, present or future by EQT, DN1, the investment manager or any other person (including any director, officer or any related body corporate of EQT, DN1 and the investment manager), except as required by law.

No investment or financial product advice

This release has been prepared by EQT to provide you with general information only. In preparing this release, EQT and the Investment Manager have not taken into account the investment objectives, financial position or needs of any particular individual. Before making an investment decision, investors should consider the appropriateness of the information (including but not limited to the assumptions, uncertainties and contingencies which may affect future operations of the Fund and the values and the impact that different future outcomes may have on the Fund) having regard to their own investment objectives, financial situation and needs and should seek legal, accounting and taxation advice appropriate to their jurisdiction. EQT and the Investment Manager are not licensed to provide investment or financial product advice in respect of the units in the Fund. Cooling off rights do not apply to the acquisition of New Units pursuant to the Placement.

Not for release or distribution in the United States

This announcement may not be released or distributed in the United States. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or any other jurisdiction in which such an offer would be illegal. The New Units have not been, nor will be, registered under the U.S. Securities Act of 1933, as amended (U.S. Securities Act) or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in the United States unless the securities have been registered under the U.S. Securities Act (which EQT has no obligation to do or procure) or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and any other applicable state securities laws.

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