

17 February 2025

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

Elixir Energy Limited (“Elixir” or the “Company”) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Company announces that 199,468,467 Shares (ASX: EXRO) and 99,734,223 attaching free listed options (ASX: EXROB) have been issued on 17 February 2025. The securities are issued pursuant to the placement announced on 11 February 2025 (Placement).

The Company advised that:

- (a) The Company issued 199,468,467 (EXRO) Placement Shares and 99,734,223 Placement Listed Options (ASX: EXROB).
- (b) this notice is being given under paragraph (5)(e) of section 708A of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Act;
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

By order of the Board



Vicky Allinson
Company Secretary

For further information on Elixir, please visit the Company's website at www.elixirenergy.com.au or follow us on Twitter. Not for release or distribution in United States