

ASX ANNOUNCEMENT



ISSUED CAPITAL
Shares 366.2M
Options 5.1M

KPS CONTRACT
CAPACITY
210MW

HYDRO CONTRACT
CAPACITY
6MW

13 August 2014

FY14 FINAL DIVIDEND INFORMATION

Power generation company Pacific Energy Limited (Pacific Energy), today announced the payment of a Final Dividend for the financial year ended 30 June 2014 of 1.5 cents per share.

The dividend will be paid on 24 September 2014 to all shareholders registered on the record date of 27 August 2014. The ex-dividend date for dividend entitlement will be 25 August 2013. The dividend will be fully franked for Australian taxation purposes.

End.

About Pacific Energy

Pacific Energy is an ASX listed (ASX: PEA) power generation project developer and owner.

Headquartered in Perth, Western Australia, Pacific Energy is focused on the development, ownership and maintenance of mine site and renewable energy power stations.

Kalgoorlie Power Systems, a wholly owned subsidiary of Pacific Energy Limited, is a leading provider of power generation infrastructure to the mining and resources sector in Australia. The business operates a build, own, maintain execution model with 210MW of contracted capacity at 19 mine site locations across Australia.

Pacific Energy Hydro, a wholly owned subsidiary of Pacific Energy Limited, owns and operates 6MW of hydro power generation capacity located approximately 70 kilometres east of Melbourne, Victoria. The Company's hydro assets commenced operation in 1992 and comprise two separate power stations located at the Cardinia Reservoir and Blue Rock Dam.

PACIFIC ENERGY LIMITED

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