

05 January 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Final

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOD & VHYSOE), declared the record date for entitlements to the AUD 0.482057, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 5 January 2022, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 4 January 2022. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$29.5823	\$29.1002
VHYSOB	\$29.3967	\$28.9146
VHYSOD	\$29.0439	\$28.5618
VHYSOE	\$23.4459	\$22.9638

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager