

17 August 2017

CXU succeeds in Court of Appeal legal challenge from Forrest & Forrest Pty Ltd

Cauldron Energy Limited (ASX: **CXU**) (the **Company**) refers to its announcements made on:

- 29 August 2016 that the Supreme Court of Western Australia dismissed the application for judicial review by Forrest & Forrest Pty Ltd (**Forrest**) of the decision of the Minister for Mines and Petroleum to progress the Company's applications for E08/2385, E08/2386 and E08/2387 through the determination processes under the Mining Act 1978 and Native Title Act 1993; and
- 16 September 2016 that Forrest lodged an appeal against this decision in the Western Australian Supreme Court, Court of Appeal.

The Court of Appeal handed down its unanimous decision today in favour of the Company. The Court of Appeal dismissed Forrest's appeal and ordered Forrest to pay the Company's legal costs of the appeal. The Company is pleased to have been successful in this litigation.

Yours faithfully

Tony Sage
Executive Chairman

ABN 22 102 912 783

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Leederville WA 6007

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ASX code: CXU

329,289,708 shares
20,000,000 unlisted options

Board of Directors

Tony Sage
Executive Chairman

Qiu Derong
Non-executive Director

Judy Li
Non-executive Director

Nicholas Sage
Non-executive Director

Chenchong Zhou
Non-executive Director

Catherine Grant-Edwards
Company Secretary