



Registered Office
Soon Mining
Limited ACN 603 637 083
Unit 10 / 8 Metroplex Ave
Murarrie QLD 4172 Australia
TEL: +61 7 33511769
Email: info@soonmining.com

Updated pro-forma statement of financial position based on the actual amount of funds raised under the Prospectus

Below is the updated pro forma statement of financial position following completion of the Offer. The pro forma statement of financial position has been updated since the last Supplementary Prospectus issued on 9 November 2015, to reflect the final cash proceeds received under the Offer and the updated offering expenses.

	As at 30 June 2015	Pro forma (based on actual proceeds under the Offer)
	A\$	A\$
Assets		
Current Assets		
Cash and cash equivalents	51,845	4,179,566
Other receivables	39,824	39,824
Total Current Assets	91,669	4,219,390
Non-Current Assets		
Exploration & evaluation expenditure	353,983	353,983
Property, plants and equipment	42,597	42,597
Other assets	28,935	28,935
Total Non-Current Assets	425,515	425,515
Total Assets	517,184	4,644,905
Liabilities		
Current Liabilities		
Trade and other payables	68,424	68,424
Financial Liabilities	1,589,874	-
Other liabilities	166,893	166,893
Total Current Liabilities	1,825,191	235,317
Total Non-Current Liabilities	-	-
Total Liabilities	1,825,191	235,317
Net assets / (liabilities)	(1,308,007)	4,409,588
Equity		
Contributed equity	(61,161)	6,096,808
Foreign currency translation reserve	(76,372)	(149,126)
Accumulated losses	(1,170,474)	(1,538,094)



**SOON MINING
LIMITED**

Registered Office

Soon Mining

Limited ACN 603 637 083

Unit 10 / 8 Metroplex Ave

Murarrie QLD 4172 Australia

TEL: +61 7 33511769

Email: info@soonmining.com

Total Equity	(1,308,007)	4,409,588
--------------	-------------	-----------