



Announcement Summary

Entity name
ZEUS RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 08, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ZEU	ORDINARY FULLY PAID	74,500,000	07/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZEUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

70139183190

1.3 ASX issuer code

ZEU

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Mar-2025 10:58	New - Proposed issue of securities - ZEU	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 72,500,000 options expiring 12 Dec 2027 exercise price \$0.02



Issue details

Number of +securities to be quoted

74,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

shares issued in consideration for the acquisition of the Casablanca Antimony Project in Morocco

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

596,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ZEU : ORDINARY FULLY PAID	717,436,643
ZEUO : OPTION EXPIRING 12-DEC-2027	368,865,099

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZEUAX : OPTION EXPIRING 12-DEC-2027 EX \$0.02	368,865,099