



## Orion Minerals

ASX/JSE RELEASE: 8 July 2019

### Share Issue – Notice under Section 708A(5)(e)

Orion Minerals Limited (**ASX/JSE: ORN**) (**Orion** or the **Company**) announced today that the issue of 77,567,412 ordinary fully paid shares (**Shares**) at a deemed issue price of \$0.0323 per Share, to South African institutional investor, the Anglo American sefa Mining Fund (**AASMF**), as announced on 4 March 2019, has been completed.

In accordance with section 708A(5)(e) of the Corporations Act 2001 (**Act**), the Company advises as follows:

1. this notice is being given under paragraph 708A(5)(e) of the Act;
2. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
4. as at the date of this notice, the Company has complied with section 674 of the Act; and
5. all information of the kind that would be required to be disclosed to the market for the purposes of section 708A(6)(e) of the Act has been disclosed to ASX Limited.

Denis Waddell  
**Chairman**

### ENQUIRIES

#### Investors

Errol Smart – Managing  
Director & CEO

Denis Waddell – Chairman

T: +61 (0) 3 8080 7170

E: [info@orionminerals.com.au](mailto:info@orionminerals.com.au)

Suite 617, 530 Little Collins Street  
Melbourne, VIC, 3000

#### Media

Nicholas Read

Read Corporate, Australia

T: +61 (0) 419 929 046

E: [nicholas@readcorporate.com.au](mailto:nicholas@readcorporate.com.au)

Barnaby Hayward

Tavistock, UK

T: +44 (0) 787 955 1355

E: [orion@tavistock.co.uk](mailto:orion@tavistock.co.uk)

#### JSE Sponsor

Rick Irving

Merchantec Capital

T: +27 (0) 11 325 6363

E: [rick@merchantec.co.za](mailto:rick@merchantec.co.za)