

2 May 2024

Notice to ASX Limited Pursuant to Section 708A(5) of the Corporations Act 2001 Cth

Duxton Water Limited ACN 611 976 517 ("**Duxton Water**" or "**the Company**") hereby gives notice as follows:

- 1) On 2 May 2024, the Company issued 3,155,680 new ordinary fully paid shares to the underwriter of the Company's Dividend Reinvestment Plan (the Relevant Securities).
- 2) The Relevant Securities were issued without disclosure under Part 6D.2 of the Corporations Act 2001 (the Act).
- 3) This Notice is being given under paragraph (5)(e) of section 708A(5) of the Act.
- 4) As at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 and section 674A of the Act.
- 5) As at the date of this Notice, there is no excluded information within the meaning of section 708A(7) of the Act that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

About Duxton Water Limited

Duxton Water provides shareholders with direct exposure to Australian water markets. The Company generates a return by leasing its portfolio of permanent water entitlements to Australian farming businesses, with the unleased portfolio being sold into the forward and spot allocation markets each year.

For all enquiries, please contact Duxton Water Limited on +61 (8) 8130 9500.

This announcement has been authorised for release by the Company Secretary of Duxton Water Limited.