



NEMEX

RESOURCES LIMITED

ACN 146 243 843



31 January 2018

Fast Facts

Capital Structure

Shares on issue 244.9M

ASX Code NXR

Directors

Hui Zhang
Chairman

Tao Ding
Non-Exec Director

Yongjin Li
Non-Exec Director

Contacts

Mr Hui Zhang
T: +61 8 9388 2277
www.nemexres.com.au

Termination of Share Subscription Agreement

Nemex Resources Limited (ASX: NXR) (Nemex or Company) advises that the conditional subscription agreement for the issue of 36 million shares at an issue price of 2 cents per share (to raise \$720,000) to Guangdong Huaxiazhongjing Fund Management Co Ltd (“Huaxiazhongjing”) has not completed and will terminate today.

Completion of the private placement and the issue of the securities was conditional upon Huaxiazhongjing obtaining all necessary regulatory approvals for the transfer of the funds from the Chinese regulatory authority (“Condition Precedent”) by 31 January 2018. Huaxiazhongjing has been unable to satisfy the Condition Precedent in the required time frame.

Nemex continues to assess opportunities, in both resource and non-resources related sectors, with a view to seeking reinstatement to trading on ASX.

For further information about Nemex contact:

Hui Zhang (Chairman)
Nemex Resources Limited
P: 08 9388 2277