

ASX Announcement | 4 June 2025

Issue of Shares

Orbminco Limited (ASX: OBI) ('Orbminco' or 'the Company') is pleased to announce that it has today issued 800,000,000 ordinary shares to professional and sophisticated investors pursuant to the share placement announced on 23 May 2025.

The Company confirms that it has issued a total of 800,000,000 ordinary shares at \$0.001 per share to raise \$0.800m ('Shares'), with 300,000,000 shares issued pursuant to the Company's placement capacities under ASX Listing Rules 7.1 and 7.1A, and 500,000,000 shares issued under the shortfall facility arising from the Entitlement Offer that closed on 24 April 2025 .

As advised in the Company's ASX announcement on 23 May 2025, the Company will allot a further 80,000,000 ordinary shares to the Directors on the same terms following the receipt of shareholder approval.

An Appendix 2A has been released in conjunction with this announcement.

Cleansing Notice

The Company hereby gives notice to the ASX under section 708A(5)(e) of the Corporations Act 2001 (cth) (Act) that as at the date of this notice:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. the Company has complied with section 674 of the Act; and
4. The Company notes that it may issue further shares under the shortfall facility under the Entitlement Offer within 3 months of the closing date. As at the date of this notice, there is no other excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be disclosed under section 708A(6) of the Act.

This ASX announcement has been approved and authorised for release by OBI's Board of Directors.

Orbminco Limited

ABN 99 073 155 781

Suite 101, 147 Pirie St Adelaide, SA 5000

admin@orbminco.com.au

orbminco.com.au



For further information please contact:**Ralf Kriege**

Managing Director
Orbminco Limited
+61 458 022 509

Ian Gordon

Chairman
Orbminco Limited
+ 61 477 306 669

About Orbminco Limited

Orbminco Limited is exploring for copper and gold in Mongolia and battery metals (lithium nickel, copper + PGE's) and gold in the Yilgarn Craton of Western Australia.

Forward Looking Statements

Certain statements in this document are or maybe "forward-looking statements" and represent Woomera's intentions, projections, expectations or beliefs concerning among other things, future exploration activities. The projections, estimates and beliefs contained in such forward-looking statements necessarily involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Woomera, and which may cause Woomera's actual performance in future periods to differ materially from any express or implied estimates or projections. Nothing in this document is a promise or representation as to the future. Statements or assumptions in this document as to future matters may prove to be incorrect and differences may be material. Orbminco does not make any representation or warranty as to the accuracy of such statements or assumptions.

Orbminco Limited

ABN 99 073 155 781
Suite 101, 147 Pirie St Adelaide, SA 5000
admin@orbminco.com.au
orbminco.com.au

