

8 August 2024

Markets Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

Dear Sir/Madam

Off-market bid by Allegra Innovations Pty Ltd to acquire all ordinary shares in Allegra Medical Technologies Limited (ASX:AMT) (Offer)

We act for Allegra Innovations Pty Ltd (ACN 670 616 127) (**AI**).

Please see attached, pursuant to section 650F(3)(a) of the *Corporations Act 2001* (Cth), a formal notice under section 650F(1) of the *Corporations Act 2001* (Cth), dated 8 August 2024.

The notice was given to Allegra Medical Technologies Limited today.

Yours faithfully

MinterEllison



Contact: Dino Permadi
Dino.permadi@minterellison.com
Partner: Benjamin Smith
OUR REF: 1484735

ALLEGRA INNOVATIONS PTY LTD

ACN 670 616 127

Notice under section 650F of the *Corporations Act 2001* (Cth) – Declaring off-market bid free from conditions

TO: ASX Limited

Allegra Medical Technologies Limited ACN 066 281 132 (AMT)

Allegra Innovations Pty Ltd (**AI**) gives notice in accordance with section 650F of the *Corporations Act 2001* (Cth) and paragraph 7.8(a) of AI's bidder's statement dated 19 June 2024 (as varied by the notices dated 10 July 2024 and 24 July 2024 and supplemented by the first supplementary bidder's statement dated 21 June 2024 and second supplementary bidder's statement dated 1 July 2024) (**Bidder's Statement**), that it declares all offers contained in the Bidder's Statement and all contracts formed by the acceptance of the offers to be free from all conditions contained in Appendix 2 of the Bidder's Statement that are not satisfied as at the date hereof.

At the date of this notice, AI's voting power in AMT is 80.60%.

Date 8 August 2024

SIGNED for and on behalf of **Allegra Innovations Pty Ltd** by



NJ Hartnell

Nicholas Hartnell