

Market Announcement

5 August 2024

Lion One Metals Limited (ASX: LLO) – Removal from Official List

Description

Lion One Metals Limited ('LLO') will be removed from the Official List at the close of trading today, 5 August 2024 under Listing Rule 17.12.

The securities of LLO were suspended from quotation under Listing Rule 17.3 on 14 February 2024 due to LLO's failure to comply with Listing Rule 7.1. ASX censured LLO on 7 June 2024 for breach of Listing Rule 7.1.

LLO was advised that its securities would remain suspended from quotation under Listing Rule 17.3 until LLO confirmed to the satisfaction of ASX that LLO was in compliance with the Listing Rules, and ASX was satisfied that it would be otherwise appropriate for LLO's securities to be reinstated to quotation.

On 30 July 2024 LLO disclosed that it had issued further securities in breach of Listing Rules 7.1 and 10.11.

Having regard to the further breaches of the ASX Listing Rules by LLO, ASX is of the opinion that LLO is unable or unwilling to comply with the Listing Rules and that it is appropriate to remove LLO from the Official List.

Issued by

ASX Compliance