



Announcement Summary

Entity name

ORTHOCELL LIMITED

Date of this announcement

Monday March 17, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OCCAAH	RETENTION RIGHTS	26,783	01/03/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORTHOCELL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

118897135

1.3 ASX issuer code

OCC

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/3/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

OCCAAH : RETENTION RIGHTS

Date the +securities the subject of this notification were issued

1/3/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Retention Rights are subject to a 3 year vesting period, contain a change of control provision and expire on 28 February 2029

Any other information the entity wishes to provide about the +securities the subject of this notification

Retention Rights issued to employees under the Company's Employee Incentive Plan.

Issue details

Number of +securities

26,783





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCC : ORDINARY FULLY PAID	241,945,838

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OCCAAK : OPTION EXPIRING 31-OCT-2027 EX \$0.67	3,000,000
OCCAM : OPTION EXPIRING 11-JUN-2025 EX 41C	1,500,000
OCCAW : OPTION EXPIRING 08-MAR-2028 EX \$0.40	3,000,000
OCCAAE : OPTION EXPIRING 17-JAN-2029 EX \$0.40	2,000,000
OCCAAD : OPTION EXPIRING 20-NOV-2028 EX \$0.40	2,000,000
OCCAV : OPTION EXPIRING 13-JUL-2025 EX \$0.403	1,800,000
OCCAS : OPTION EXPIRING 26-OCT-2025 EX \$0.58	150,000
OCCAAJ : OPTION EXPIRING 02-DEC-2027 EX \$0.90	2,000,000
OCCAAI : OPTION EXPIRING 02-DEC-2027 EX \$0.75	1,500,000
OCCAAH : RETENTION RIGHTS	2,779,620
OCCAAC : OPTION EXPIRING 07-NOV-2027 EX \$0.36	500,000
OCCAU : OPTION EXPIRING 11-MAY-2026 EX \$0.515	1,050,000
OCCAX : OPTION EXPIRING 19-APR-2027 EX \$0.36	3,580,000
OCCAY : PERFORMANCE RIGHTS	1,873,295
OCCAZ : OPTION EXPIRING 26-MAY-2026 EX \$0.60	500,000



OCCA AF : OPTION EXPIRING 11-JUN-2027 EX \$0.367	700,000
OCCA AG : OPTION EXPIRING 11-JUN-2027 EX \$0.373	100,000
OCCA AA : OPTION EXPIRING 26-MAY-2027 EX \$0.80	1,000,000
OCCA AB : OPTION EXPIRING 29-MAY-2028 EX \$0.40	4,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13