

5 May 2015

The Manager  
Company Announcements Office  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

**Cleansing Notice – Acquisition Shares**

Yesterday Nomad Building Solutions Limited (ASX:NOD) (**Company**) issued 168,690,000 shares at 5.0 cents per share (**Acquisition Shares**) as part of the acquisition of Bloomer Constructions (QLD) Pty Ltd as previously announced to the market. The issue included consideration shares, capital raising shares to Sophisticated and Professional investors, and shares in lieu of underwriting, transaction and advisory fees.

In accordance with section 708A 5(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), under which this notice is given, the Company confirms that:

1. The Company issued the Acquisition Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
3. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the ordinary shares of the Company,to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Yours sincerely



**Lachlan McIntosh**  
**Director**