



13 May 2015

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

1300 135 638

Dear Sir / Madam

**Mungana Goldmines Limited (ASX Code: MUX)
Off-market takeover bid by Auctus Chillagoe Pty Ltd (Auctus) for Mungana Goldmines Limited (MUX)**

We refer to the bidder's statement lodged by Auctus with ASIC on 29 April 2015 (**Bidder's Statement**) in respect of the offer by Auctus to acquire 100% of the fully paid ordinary shares in MUX (**MUX Shares**) (**Offer**).

For the purposes of section 633(1) item 8 of the *Corporations Act 2001* (Cth) (**Corporations Act**), Auctus hereby gives notice that, as required by section 633(1) item 6 of the Corporations Act, a copy of the Bidder's Statement has been sent to each person who a holder of MUX Shares as at 7:00pm (AEST) on 6 May 2015 (being the date set by Auctus under section 633(2) of the Corporations Act).

The Offer is dated 13 May 2015.

Yours faithfully

Stephen Murdoch

Chairman
For and on behalf of
Auctus Chillagoe Pty Ltd