



Announcement Summary

Entity name

ARCTIS LIMITED

Date of this announcement

Friday December 20, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|---|-------------------|
| New class - code to be confirmed | AR9O20 Options (\$0.0771, 20 December 2028) | 416,504 | 20/12/2024 |
| New class - code to be confirmed | AR9PR10 Performance Rights | 2,082,521 | 20/12/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARCHTIS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

123098671

1.3 ASX issuer code

AR9

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

22-Oct-2024 08:42

Announcement Title

New - Proposed issue of securities - AR9

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

In the Appendix 3B dated 22 October 2024, an estimated expiry date of 22 November 2028 was used. The actual expiry date is 20 December 2028, being 4 years from the date of issue.

Issue details

Number of +securities

416,504

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of the remuneration package of Managing Director, Daniel Lai

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

20/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued as part of the remuneration package of Managing Director, Daniel Lai



Issue details

Number of +securities

2,082,521

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as part of the remuneration package of Managing Director, Daniel Lai



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

AR9O20 Options (\$0.0771, 20 December 2028)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02870593>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.07710000

Expiry date

20/12/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AR9 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

In the Appendix 3B dated 22 October 2024, an estimated expiry date of 22 November 2028 was used. The actual expiry date is 20 December 2028.

Issue details

Number of +securities

416,504

ASX +security code

New class - code to be confirmed

+Security description

AR9PR10 Performance Rights



+Security type

ISIN code

Other

Date the +securities the subject of this notification were issued

20/12/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02870593>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,082,521



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| AR9 : ORDINARY FULLY PAID | 286,624,298 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| AR9AS : OPTION EXPIRING 13-DEC-2025 EX \$0.20 | 8,642,851 |
| AR9AO : OPTION EXPIRING 24-NOV-2025 EX \$0.316 | 1,750,000 |
| AR9AP : PERFORMANCE RIGHTS | 3,572,146 |
| AR9AU : OPTION EXPIRING 06-MAR-2026 EX \$0.1428 | 1,300,844 |
| AR9AV : RESTRICTED STOCK UNITS | 3,407,865 |
| AR9AW : OPTION EXPIRING 21-DEC-2026 EX \$0.0792 | 2,505,013 |
| AR9AT : OPTION EXPIRING 23-DEC-2025 EX \$0.20 | 3,337,102 |
| New class - code to be confirmed : AR9O20 Options (\$0.0771, 20 December 2028) | 416,504 |
| New class - code to be confirmed : AR9PR10 Performance Rights | 2,082,521 |