



Zenith
Minerals
Limited

ABN 96 119 397 938

ELECTRONIC TRANSMISSION

DATE: 25 November 2014

TO: Manager - Announcements
Company Announcements Office
ASX Limited

Nº OF PAGES: 3 (incl. this page)

RE: COMPLETION OF PREVIOUSLY ANNOUNCED SHARE PLACEMENT

Dear Sir/Madam

The Directors of Zenith Minerals Limited are pleased to announce that the Company has now completed the placement of the final tranche of shares pursuant to the capital raising announced on 18th September 2014 of \$1,000,000 at \$0.08 cents per share to Australian and overseas sophisticated investors. Shareholder approval under ASX Listing Rule 10.11 was received at the Company's Annual General Meeting on 21st November 2014 for the issue of 2,500,000 shares at \$0.08 cents per share to Zenith director Mike Joyce. The shares will be issued within the Company's 15% capacity, pursuant to ASX Listing Rule 7.1.

The attached notice contains information required under section 708A of the Corporations Act in relation to the placement of shares to Mr Joyce (or his nominee).

In addition, we have released today under a separate announcement an Appendix 3B notice in respect to the above issue of shares.

Yours faithfully

Michael Clifford
Managing Director

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

[ASX Code: ZNC]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

The following securities of the Company were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

Type:	Shares
Class/Description:	Ordinary (fully paid)
ASX Code:	ZNC
Date of Issue:	25 November 2014
Number Issued:	2,500,000
Issue Price per Security	\$0.08

The Company intends to apply to Australian Stock Exchange Limited for quotation of the above securities.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Other information which is excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act	None
--	------

For and on behalf of
ZENITH MINERALS LIMITED

Michael Clifford
Managing Director

25 November 2014