



Announcement Summary

Entity name

CAULDRON ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 07, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CXU	ORDINARY FULLY PAID	158,594,777	08/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CAULDRON ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

22102912783

### 1.3 ASX issuer code

CXU

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/11/2023



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Oct-2023 10:58	New - Proposed issue of securities - CXU	A standard +pro rata issue (renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

52,864,994 free attaching options of existing class CXUAAA (expiring 30-Dec-2025, exercise price \$0.015) are to be issued to participants in the Entitlements Offer on the basis of one (1) Option for every three (3) Shares; in addition, 52,864,926 CXUAAA Options are to be issued to the Underwriter in accordance with the terms of the Underwriting Agreement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

ASX +security code and description

CXU : ORDINARY FULLY PAID

Issue date

8/11/2023

Issue details

Number of +securities to be quoted

158,594,777

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00900000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CXU : ORDINARY FULLY PAID	1,132,163,438

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CXUAAA : OPTION EXPIRING 30-DEC-2025 EX \$0.015	123,778,726
CXUAA : OPTION EXPIRING 30-NOV-2023 EX \$0.05	61,001,898
CXUAAE : OPTION EXPIRING 30-DEC-2025 DEFERRED	52,864,926
CXUAB : OPTION EXPIRING 15-MAR-2024 EX \$0.034	24,705,882
CXUAY : OPTION EXPIRING 31-MAY-2025 EX \$0.02	5,000,000
CXUAAB : OPTION EXPIRING 29-NOV-2024 EX \$0.015	15,000,000
CXUAAC : OPTION EXPIRING 30-NOV-2025 EX \$0.02	15,000,000
CXUAAD : OPTION EXPIRING 30-NOV-2026 EX \$0.025	15,000,000