



Announcement Summary

Entity name

NANOLLOSE LIMITED

Date of this announcement

Friday January 20, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options - Series L (\$0.10, expiry 20/01/2026)	500,000	20/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOLLOSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

13601676377

1.3 ASX issuer code

NC6

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/1/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Unlisted Options to Consultant.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted Options - Series L (\$0.10, expiry 20/01/2026)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

20/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options are exercisable at \$0.10 per share, with an expiry three years from the date of issue (20 January 2026), and are otherwise on standard terms.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

20/1/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully paid ordinary shares (ASX:NC6)

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Announced by Appendix 3B dated 13 January 2023.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

In consideration for consultancy services provided to the Company.

Purpose of the issue

To pay for services rendered

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NC6 : ORDINARY FULLY PAID	148,886,368
NC6OA : OPTION EXPIRING 05-JUL-2024	22,268,635

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NC6AJ : OPTION EXPIRING 31-MAY-2023 EX \$0.1	800,000
NC6AL : OPTION EXPIRING 31-OCT-2023 EX \$0.08	500,000
NC6AQ : OPTION EXPIRING 13-DEC-2024 EX \$0.10	1,000,000
NC6AR : PERFORMANCE RIGHTS	1,000,000
NC6AN : OPTION EXPIRING 20-APR-2024 EX \$0.10	1,000,000
NC6AO : SERIES I OPTIONS EXPIRING 15-SEP-2024 EX \$0.15	1,000,000
NC6AP : OPTION EXPIRING 07-DEC-2024 EX \$0.147	1,000,000
New class - code to be confirmed : Unlisted Options - Series L (\$0.10, expiry 20/01/2026)	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

500,000 Options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No