



CENTREX

ASX ANNOUNCEMENT

21st February 2025

ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

Centrex Limited (ASX: CXM) ('Centrex' or 'the Company') provides the following update on the Entitlement Issue announcement of 14 January 2025 and the subsequent launch of the offer through a Prospectus dated 21 January 2025.

Extension of Closing Date

The Company advises that the Board has resolved that the Closing Date for the Entitlement Offer be extended to 5.00pm (ACDT) on 5 March 2025.

The extension of the Closing Date for the Entitlement Offer is to allow several external investors time to complete their due diligence on the Company as they and Eligible Shareholders consider the opportunity to take up shortfall shares in the Entitlement Offer.

The revised indicative timetable for the remaining dates of the Entitlement Offer is set out below:

Entitlement Offer Closing Date	
Close at 5pm (ACDT)	Wednesday, 5 March 2025
Entitlement Offer Results	
Company announces results of the Entitlement Offer and notifies ASX of under-subscriptions (if any)	Friday, 7 March 2025
Issue Entitlement Offer securities	
Lodgement of Appendix 2A	Tuesday, 11 March 2025 (before 12pm Sydney time)
Quotation of Shares under Entitlement Offer	Wednesday, 12 March 2025

Further details of the Entitlement Offer, including details on how to accept the Entitlement Offer and key risks associated with an investment in the Company are set out in the Prospectus. Applications for securities under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary.

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About Centrex Limited

Centrex Limited is looking to secure Australasia's sustainable agriculture future through the exploration and development of its wholly owned Ardmore Phosphate Project and Oxley Potash Project. The products from both projects are necessary ingredients for global food production and human nutrition. The Centrex Limited fertiliser projects are located near to established energy and transport infrastructure that are necessary for access to established agricultural markets. The Company is also continuing its copper-gold-base metal exploration projects near Goulburn in the Lachlan Fold Belt in New South Wales.

Past and future performance –This Announcement contains forward looking statements. Forward-looking statements generally relate to current expectations, hopes, beliefs, intentions, strategies or productions about future events or Centrex's future financial or operating performance. For example, statements regarding anticipated growth in the industry in which Centrex operates and anticipated growth in demand for Centrex's products and services, projections of Centrex's future financial results and other metrics are forward-looking statements. In some cases, you can identify forward-looking statements by terminology such as "pro forma", "may", "should", "could", "would", "might", "plan", "possible", "project", "strive", "budget", "targets", "aims", "outlook", "guidance", "forecast", "expect", "intend", "will", "estimate", "anticipate", "believe", "perceives", "predict", "potential" or "continue", or the negatives of these terms or variations of them or similar terminology, but the absence of these words does not mean that a statement is not forward-looking. Such forward-looking statements are subject to risks, uncertainties, and other factors which could cause actual results to differ materially from those expressed or implied by such forward-looking statements. These forward-looking statements are provided as a general guide only and should not be relied upon as an indication or guarantee of future performance and may involve known and unknown risks, uncertainties and other factors, many of which are outside the control of Centrex. You are cautioned not to place undue reliance on any forward-looking statement. Forward looking statements in this Announcement are based on assumptions and contingencies which are subject to change without notice. Actual results, performance or achievements may vary materially from any forward-looking statements and the assumptions on which statements are based. The forward-looking statements in this Announcement are based on information available to Centrex as at the date of this Announcement and nothing in this Announcement should be regarded as a representation by any person that the forward-looking statements set forth herein will be achieved or that any of the contemplated results of such forward-looking statements will be achieved. Except as required by law or regulation, Centrex its related bodies corporate and their respective officers, employees and advisers disclaim any obligation or undertaking to provide any additional or updated information whether as a result of new information, future events or results or otherwise.