



Announcement Summary

Entity name

ALBION RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 13, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ALBO	OPTION EXPIRING 29-SEP-2023	6,000,000	14/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALBION RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94620545664

1.3 ASX issuer code

ALB

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/12/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

14-Oct-2021 08:23

Announcement Title

New - Proposed issue of securities -
ALB

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

ALBO : OPTION EXPIRING 29-SEP-2023

14/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

6,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Corporate Advisory Services over a 2 year period - see announcement dated 14 October 2021

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

96,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Securities previously issued as per appendix 3B on 14/10/2021 and were subject to a holding lock.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ALBO : OPTION EXPIRING 29-SEP-2023	28,000,000
ALB : ORDINARY FULLY PAID	52,638,242

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ALBAD : ORDINARY FULLY PAID RESTRICTED	12,628,425
ALBAE : OPTION EXPIRING 21-JAN-2024 EX \$0.25	3,500,000