



Date: 20/08/2014

Company Announcements Office  
Australian Securities Exchange

**EXPIRED OPTIONS / CURRENT ISSUED SECURITIES**

The Company wishes to advise that the following options have expired unexercised:

| Exercise Price | Expiry     | Number of options |
|----------------|------------|-------------------|
| \$0.40         | 19/08/2014 | 1,500,000         |

Following the expiry of these options the Company's issued securities are as follows:

**Total issued securities:**

**Quoted**

|                 |            |
|-----------------|------------|
| Ordinary Shares | 99,129,598 |
|-----------------|------------|

**Unquoted**

|                  |            |
|------------------|------------|
| Unlisted options | 28,320,000 |
|------------------|------------|

Yours faithfully,

**PACIFIC ENVIRONMENT LIMITED**

Adam Gallagher  
Director and Company Secretary

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**Sydney**

**Brisbane**

**Perth**

**Adelaide**

**Melbourne**

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