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ASX . XTC

28 March 2022

Notice Given Under Section 708A(5)(e) of the Corporations Act

Xantippe Resources Limited (ASX: XTC) (Xantippe, XTC, or the Company) hereby gives notice to ASX for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that on 25 March 2022 it issued and allotted a total of 48,000,000 fully paid ordinary shares in consideration for the acquisition of Carolina Lithium Pty Ltd, without disclosure under Part 6D.2 of the Corporations Act (**Securities**).

The Securities are part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

An Appendix 2A with respect to the Securities issued was lodged on 25 March 2022 and the Company hereby notifies ASX under s708A(5)(e) of the Corporations Act that:

1. the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act.
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
3. as at the date of this notice there is no "excluded information" (as defined in sections 708A (7) and (8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been approved for release by:

Matthew Foy
Company Secretary
Xantippe Resources Ltd