



Announcement Summary

**Entity name**  
PERCHERON THERAPEUTICS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday November 14, 2024

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PER	ORDINARY FULLY PAID	23,160,916	14/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

PERCHERON THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

41095060745

**1.3 ASX issuer code**

PER

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/11/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Oct-2024 09:42	New - Proposed issue of securities - PER	An offer of +securities under a +securities purchase plan

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

PER : ORDINARY FULLY PAID

Issue date

14/11/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

23,160,916

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.08000000

Any other information the entity wishes to provide about the +securities to be quoted





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PER : ORDINARY FULLY PAID	1,059,937,633

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PERAF : OPTION EXPIRING 20-DEC-2024 EX \$0.48	83,386,886
PERAI : OPTION EXPIRING 07-AUG-2028 EX \$0.07	6,690,000
PERAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.061	3,000,000
PERAK : OPTION EXPIRING 04-JUL-2029 EX \$0.083	8,400,000
PERAC : OPTION EXPIRING 18-MAR-2025 EX \$0.185	4,000,000
PERAD : OPTION EXPIRING 18-MAR-2025 EX \$0.27	10,500,000