



Announcement Summary

Entity name
NIMY RESOURCES LIMITED

Date of this announcement
Tuesday May 02, 2023

The +securities the subject of this notification are:
☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NIMAK	OPTION EXPIRING 24-SEP-2026 EX \$0.40	4,250,000	28/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NIMY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

155855986

1.3 ASX issuer code

NIM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

2/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Feb-2023 09:20	New - Proposed issue of securities - NIM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40

Date the +securities the subject of this notification were issued

28/4/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to Appendix 3B lodged on 14 February 2023:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02631030-6A1136197?access_token=83ff96335c2d45a094df02a206a39ff4

Issue details

Number of +securities

4,250,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Lead Manager Options issued as part consideration for services provided in connection with the Share Placement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NIM : ORDINARY FULLY PAID	67,868,799

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NIMAE : ORDINARY FULLY PAID RESTRICTED	59,145,244
NIMAF : OPTION EXPIRING 24-SEP-2024 RESTRICTED	3,750,000
NIMAG : OPTION EXPIRING 24-SEP-2025 RESTRICTED	2,250,000
NIMAH : OPTION EXPIRING 24-SEP-2026 RESTRICTED	2,250,000
NIMAI : OPTION EXPIRING 24-SEP-2024 EX \$0.30	400,000
NIMAJ : OPTION EXPIRING 24-SEP-2025 EX \$0.35	400,000
NIMAK : OPTION EXPIRING 24-SEP-2026 EX \$0.40	8,150,000
NIMAL : OPTION EXPIRING 13-APR-2024 EX \$0.60	4,500,000