



Announcement Summary

Entity name

HASTINGS TECHNOLOGY METALS LTD

Date of this announcement

Sunday July 07, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|--|------------|
| HASAA | CONVERTIBLE NOTES | 6,036,356 | 30/06/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HASTINGS TECHNOLOGY METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

43122911399

1.3 ASX issuer code

HAS

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/7/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

26-Aug-2022 13:52

Announcement Title

New - Proposed issue of securities - HAS

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Further interest on unquoted exchangeable notes being settled as payment in kind



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

HASAA : CONVERTIBLE NOTES

Date the +securities the subject of this notification were issued

30/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,036,356

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Interest on unquoted exchangeable notes via "Payment in Kind". See ASX announcement 26 August 2022. The maturity date for the exchangeable notes is 11 October 2025.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HAS : ORDINARY FULLY PAID | 180,826,134 |
| HASO : OPTION EXPIRING 01-MAY-2026 | 14,706,812 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| HASAA : CONVERTIBLE NOTES | 186,799,361 |
| HASAT : PERFORMANCE RIGHTS | 4,676,080 |