

04 July 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Final

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOC, VHYSOD, VHYSOE, VHYSOF & VHYSOG), declared the record date for entitlements to the AUD 0.773974, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 4 July 2023, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 3 July 2023. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$28.6206	\$27.8466
VHYSOB	\$28.4050	\$27.6310
VHYSOC	\$29.2653	\$28.4913
VHYSOD	\$27.9954	\$27.2214
VHYSOE	\$21.4950	\$20.7210
VHYSOF	\$36.8526	\$36.0786
VHYSOG	\$43.3560	\$42.5820

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager