

ASX CODE: MKL**CAPITAL STRUCTURE**

Share Price (27/11/23) \$0.018
Shares on Issue (m) 475.9m
Market Cap \$8.5m

MAJOR SHAREHOLDERS

Gamestar Studios 13.7%
Imagination Ent. 14.3%
Phil Mayes 11.12%
Phoenix Portfolios 12.21%

BOARD & MANAGEMENT**Michelle Gutherie***Chair***Ian Hogg***Non-Executive Director***David Butorac***Non-Executive Director***Simon Rabbitt***Interim Chief Executive Officer***Kaitlin Smith***Company Secretary***CONTACT**

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2023 Annual General Meeting Results

30 November 2023

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, Mighty Kingdom Limited (ASX: MKL) advises that the details of the resolutions and the proxies received in respect of each resolution are as set out in the attached report.

In accordance with ASX Listing Rule 3.13(2)(f), Mighty Kingdom Limited advises that more than 25% of the votes cast on Resolution 1 were against the adoption of the 2023 remuneration report which constitutes a 'first strike' for purposes of the Corporations Act 2001 (Cth).

The Board acknowledges the results of the annual general meeting, and will act accordingly having regard to the Company's constitution and the Corporations Act.

This announcement has been authorised for release by the Board of Mighty Kingdom Limited.

For further information, please contact:

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ABOUT MIGHTY KINGDOM LIMITED

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games have included collaborations with well known brands such as Shopkins, LEGO, Gabby's Dollhouse, Peter Rabbit and more. Mighty Kingdom is one of the largest independent game developers in Australia, working with top tier entertainment and gaming companies including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A diverse team of talented developers with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development.

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	80,098,102 44.25%	100,322,880 55.43%	572,892 0.32%	185,168	80,910,691 43.95%	103,199,435 56.05%	185,168	Not Carried
2 Re-election of Director - Michelle Guthrie	Ordinary	150,490,073 59.94%	99,565,032 39.65%	1,045,749 0.41%	491,316	151,775,519 45.89%	178,940,083 54.11%	491,316	Not Carried
3 Issue Options to Mr Rabbitt - CFOO Option Grant	Ordinary	170,246,576 68.54%	77,309,671 31.12%	844,659 0.34%	191,264	172,757,952 52.77%	154,623,996 47.23%	191,264	Carried
4 Issue Options to Mr Rabbitt - CEO Option Grant	Ordinary	157,428,384 63.38%	90,399,630 36.39%	572,892 0.23%	191,264	159,894,306 48.81%	167,713,955 51.19%	191,264	Not Carried
5 Issue Options to Mr Osborne - CTO Option Grant	Ordinary	244,678,338 97.33%	6,118,663 2.44%	572,892 0.23%	222,277	324,342,363 98.11%	6,234,885 1.89%	222,277	Carried
6 Approval of 7.1A Mandate	Special	173,215,048 68.87%	77,732,479 30.90%	572,892 0.23%	71,751	174,110,970 52.58%	157,024,197 47.42%	71,751	Not Carried
7 Issue of securities under Employee Incentives Plan	Ordinary	168,710,634 68.02%	78,764,996 31.75%	572,892 0.23%	248,667	169,586,956 51.82%	157,649,321 48.18%	248,667	Carried
8 Ratification of prior issue of shares Placement	Ordinary	110,055,021 74.85%	36,394,502 24.74%	613,262 0.41%	86,652,668	111,902,380 49.49%	114,218,257 50.51%	87,209,564	Not Carried
9 Director Placement Shares to Michelle Guthrie	Ordinary	WITHDRAWN				WITHDRAWN			
10 Issue Debt to Equity Shares to Michelle Guthrie	Ordinary	WITHDRAWN				WITHDRAWN			

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

In relation to Resolution 1, Adoption of Remuneration Report, as more than 25% of the votes were cast against this resolution, this constitutes a first strike for the purposes of the Corporations Act 2001 (Cth).