



Announcement Summary

**Entity name**  
GREEN CRITICAL MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Tuesday February 11, 2025

**The +securities to be quoted are:**  
Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

The subject securities comprise the balance of all of the unquoted options allocated to existing code GCMAD.

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Option expiring 12-Oct-2025 ex \$0.022	251,672,933	11/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GREEN CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

12118788846

**1.3 ASX issuer code**

GCM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/2/2025



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### 2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The subject securities comprise the balance of all of the unquoted options allocated to existing code GCMAD.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Option expiring 12-Oct-2025 ex \$0.022

+Security type

Options

ISIN code

Issue date

11/2/2025

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02200000	12/10/2025



**Details of the type of +security that will be issued if an option is exercised**

GCM : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

Each Option entitles the holder to, upon exercise, be issued one GCM Share.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02909388-6A1249958>

Issue details

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**Number of +securities to be quoted**

251,672,933

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

These Options were originally issued on an unlisted basis on 28 Oct 2022 and 17 Nov 2022. Refer to the Company's announcements - 15/06/2022, 31/08/2022, 6/09/2022 and 12/9/2022 for further details.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The issue of 122,936,424 options were approved by shareholders at the General Meeting held on 17 October 2022 and the remaining 128,736,509 options were issued under the Company's placement capacity.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

The subject options have already been issued. The primary purpose is to obtain quotation of these Options and facilitate secondary trading of these Options (and Shares issued on exercise of these Options).



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GCM : ORDINARY FULLY PAID	1,927,178,299
New class - code to be confirmed : Option expiring 12-Oct-2025 ex \$0.022	251,672,933

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GCMAG : OPTION EXPIRING 12-OCT-2025 EX \$0.028	75,053,197
GCMMA : OPTION EXPIRING 15-JUL-2027 EX \$0.01	127,625,000
GCMMAH : OPTION EXPIRING 15-JUL-2027 EX \$0.01	16,500,000
GCMAD : OPTION EXPIRING 12-OCT-2025 EX \$0.022	251,672,933
GCMMAE : PERFORMANCE RIGHTS	193,915,233



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

17/10/2022