



Announcement Summary

Entity name
THOR ENERGY PLC

Announcement Type
New announcement

Date of this announcement
Friday February 21, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
THR	CHESS DEPOSITARY INTERESTS 1:1	443,509,494	21/02/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THOR ENERGY PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

121117673

1.3 ASX issuer code

THR

1.4 The announcement is

New announcement

1.5 Date of this announcement

21/2/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

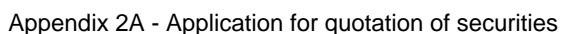
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Oct-2024 08:52	New - Proposed issue of securities - THR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Placement Details

THR : CHESS DEPOSITARY INTERESTS 1:1

21/2/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

443,509,494

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the completion of the acquisition of 80.2% of Go Exploration Pty Ltd as announced on 17 February 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.014000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
THR : CHESS DEPOSITARY INTERESTS 1:1	711,799,835

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
THRAB : PERFORMANCE SHARES	50,000,000
THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	6,725,000
THRAC : OPTION EXPIRING 05-FEB-2027 EX \$0.03	15,000,000
THRAD : OPTION EXPIRING 05-FEB-2028 EX \$0.05	15,000,000
THRAE : OPTION EXPIRING 05-FEB-2029 EX \$0.07	15,000,000
THRAW : OPTION EXPIRING 12-MAY-2025 EX \$0.25	1,440,000
THRAM : ORDINARY FULLY PAID	243,653,043
THRAZ : OPTION EXPIRING 27-JUN-2027 EX \$0.026	70,000,000
THRAY : OPTION EXPIRING 03-NOV-2028 EX \$0.30	18,518,520
THRAA : PERFORMANCE RIGHTS	1,000,000