



Announcement Summary

Entity name

LITHIUM AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday July 25, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LIT	ORDINARY FULLY PAID	17,750,000	24/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

126129413

1.3 ASX issuer code

LIT

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Jul-2024 09:32	New - Proposed issue of securities - LIT	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

This Appendix 2A relates to the issue of 17,750,000 Pre-Paid Shares.
Further issue of securities include:
39,000,000 Options (the subject of an Appendix 3G released 24 July 2024)
246,923,077 Shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LIT : ORDINARY FULLY PAID

Issue date

24/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

17,750,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Pre-Paid Shares pursuant to the Placement Agreement. Refer ASX Announcement dated 22 July 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.023000

Any other information the entity wishes to provide about the +securities to be quoted

Correct total shares on issue shown at Item 4.1 is 1,240,341,672 Shares (reflecting all shares issued 24/07/2024).



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LIT : ORDINARY FULLY PAID	1,240,041,672
LITOA : OPTION EXPIRING 28-FEB-2025	61,705,990
LITOB : OPTION EXPIRING 19-OCT-2025	139,329,261

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LITAX : PERFORMANCE RIGHTS	148,750,000