



Announcement Summary

Entity name

PROPELL HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday June 23, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PHL	ORDINARY FULLY PAID	1,089,413	24/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROPELL HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

62614837099

1.3 ASX issuer code

PHL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/6/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

25-May-2022 10:53

Announcement Title

Update - Update - Proposed issue of securities - PHL

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Placement of the Entitlement Offer shortfall of up to 37,226,795 shares



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

1

ASX +security code and description

PHL : ORDINARY FULLY PAID

Issue date

24/6/2022

Issue details

Number of +securities to be quoted

1,089,413

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.05800000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PHL : ORDINARY FULLY PAID	106,133,232

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHLAA : ORDINARY FULLY PAID RESTRICTED	4,525,987
PHLAB : ORDINARY FULLY PAID RESTRICTED	9,696,301
PHLAD : OPTION EXPIRING 22-FEB-2025 RESTRICTED	2,000,000
PHLAE : OPTION EXPIRING 06-APR-2024 RESTRICTED	2,000,000
PHLAF : OPTION EXPIRING 06-APR-2024 RESTRICTED	4,000,000
PHLAG : OPTION EXPIRING 06-APR-2024 RESTRICTED	75,000
PHLAH : OPTION EXPIRING 01-OCT-2024 RESTRICTED	5,358,333
PHLAJ : OPTION EXPIRING 22-FEB-2025 EX \$0.20	1,500,000
PHLAK : OPTION EXPIRING 01-DEC-2023 EX \$0.40	1,100,000
PHLAI : OPTION EXPIRING 01-OCT-2024 RESTRICTED	1,403,245