

29 January 2016

**EXOMA ENERGY LIMITED (EXE)
QUARTERLY ACTIVITIES REPORT
31 DECEMBER 2015**

ACQUISITION OF THE GRUDEN GROUP

All documentation relating to the re-compliance requirements have been submitted to the ASX and ASIC.

The Company is now awaiting conditional approval to proceed with completion of the acquisition of the Gruden Group to achieve re-quotation of the Company's securities.

OPERATIONS

As previously announced, Exoma withdrew from the Galilee Joint Venture exploration permits and transferred its interest in all permits (permits ATP 991P, ATP 996P and ATP 1005P) effective 1 January 2015 and now does not hold any oil and gas interests.

CORPORATE

Cash at hand at 31 December 2015 was approximately \$6.2 million of which \$0.358 million is restricted cash.

Further Information:

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