

ASX Announcement / Media Release

31 May 2024

Section 708A Cleansing Statement

This notice is given by Syrah Resources Limited ACN 125 242 284 (**ASX: SYR**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

The Company hereby confirms that:

- (a) it has today issued a total of 176,957,412 fully paid ordinary shares (**Shares**) with 176,296,803 Shares issued in relation to the conversion of the Series 1 and Series 3 Convertible Notes by AustralianSuper at a conversion price of A\$0.6688 per share, following approval by shareholders at the Company's Annual General Meeting held on 24 May 2024 and 660,609 Shares issued at a deemed issue price of \$0.508 per share, to Shaun Verner (or his nominee) pursuant to Resolution 5 of the Company's Notice of Annual General Meeting approved by shareholders on 24 May 2024 in respect of Short-term incentives issued under the Syrah Resources Limited Equity Incentive Plan Rules.
- (b) The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

The Appendix 2A's relating to the issue of Shares was lodged earlier today.

-Ends-

For and on Behalf of the Board of Directors and for further information, please contact:

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About Syrah Resources

Syrah (ASX code: SYR) is an Australian Securities Exchange listed industrial minerals and technology company with its flagship Balama Graphite Operation in Mozambique and a downstream Active Anode Material Facility in the United States. Syrah's vision is to be the world's leading supplier of superior quality graphite and anode material products, working closely with customers and the supply chain to add value in battery and industrial markets.