

Thursday, 5 February 2015

Company Announcements Office
Australian Securities Exchange

Notice under Section 708A(5)(e) Corporations Act

On 5 February 2015 Ceramic Fuel Cells Limited ("the Company") issued 65,565,250 fully paid ordinary shares in accordance with the terms of its Share Purchase and Convertible Security Agreement dated 24 March 2014 with Bergen Global Opportunity Fund, LP, which was announced to the market on that date.

Accordingly the Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M Corporations Act as they apply to the Company; and
 - (b) section 674 Corporations Act; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

Yours faithfully,
Ceramic Fuel Cells Limited



Glenn Raines
Company Secretary

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About Ceramic Fuel Cells Limited

Ceramic Fuel Cells is a world leader in developing fuel cell technology to generate highly efficient and low-emission electricity from widely available natural gas. Ceramic Fuel Cells has sold its BlueGen gas-to-electricity generator to major utilities and other foundation customers in Germany, the United Kingdom, Switzerland, The Netherlands, Italy, Japan, Australia, and the USA. Ceramic Fuel Cells is now focusing on markets in Germany, the United Kingdom and Benelux.

The company is listed on the London Stock Exchange AIM market and the Australian Securities Exchange (code CFU).

www.cfcl.com.au

www.bluegen.info