



## Announcement Summary

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**Entity name**

MACQUARIE BANK LIMITED

**Security on which the Distribution will be paid**

MBLPC - CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-12-25

**Announcement Type**

New announcement

**Date of this announcement**

22/6/2021

**Distribution Amount**

AUD 1.01730000

**Ex Date**

3/9/2021

**Record Date**

6/9/2021

**Payment Date**

21/9/2021

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE BANK LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

008583542

**1.3 ASX issuer code**

MBL

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

22/6/2021

**1.6 ASX +Security Code**

MBLPC

**ASX +Security Description**

CAP NOTE 3-BBSW+4.70% PERP NON-CUM RED T-12-25

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

20/9/2021

**2A.4 +Record Date**

6/9/2021

**2A.5 Ex Date**

3/9/2021



## 2A.6 Payment Date

21/9/2021

## 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

## 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

## 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

☒ Actual

AUD 1.01730000

## 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

## 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

## 2A.12 Does the +entity have tax component information apart from franking?

☒ No

## Part 3A - Ordinary dividend/distribution

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### 3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

### 3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

### 3A.1b Ordinary Dividend/distribution amount per security

AUD 1.01730000

### 3A.2 Is the ordinary dividend/distribution franked?

☒ Yes

### 3A.2a Is the ordinary dividend/distribution fully franked?

☒ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.40692000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.61038000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

21/6/2021

**3D.2 End date of payment period**

20/9/2021

**3D.3 Date dividend/distribution rate is set (optional)**

21/6/2021

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

First day of period

**3D.5 Number of days in the dividend/distribution period**

92

**3D.6 Dividend/distribution base rate (pa)**

0.0281 %

**3D.7 Comments on how dividend/distribution base rate is set**

90 Day BBSW mid rate of first day of Distribution Period

**3D.8 Dividend/distribution margin**

4.7000 %

**3D.9 Comments on how dividend/distribution margin is set**

Fixed Margin, with Distribution Rate adjusted for franking

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-0.6919 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**
$$\text{Gross rate} * ( (1 - \text{Tax Rate}) / (1 - (\text{Tax Rate} * (1 - \text{Franking Rate}))) - 1 )$$



### 3D.12 Total dividend/distribution rate for the period (pa)

4.0362 %

### 3D.13 Comment on how total distribution rate is set

1. Reference Rate (p.a.): 0.0281%
2. Margin (p.a.): 4.7000%
3. = (1) + (2): 4.7281%
4. Tax Rate (T): 30.00%
5. Franking Rate (F): 40.00%
6. Franking Adjustment Factor: 85.3659%  
 $(1-T) / (1 - (T \times (1 - F)))$
7. = (3) x (6) Distribution Rate p.a.: 4.0362%

## Part 5 - Further information

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### 5.1 Please provide any further information applicable to this dividend/distribution

1. Distribution rate p.a.: 4.0362%
2. N - Number of days: 92
3. Distribution per BCN2: 1.0173  
 $= (1) \times 100 \times (2) / 365$

Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](http://Macquarie.com)

### 5.2 Additional information for inclusion in the Announcement Summary