

ASX Announcement

10 July 2025

## **ENTITLEMENTS OFFER, ENTITLEMENT & ACCEPTANCE FORM DESPATCHED**

Rent.com.au Limited (ASX:RNT) ('Rent.com.au' or 'the Company') refers to the Entitlements Offer previously announced on 01 July 2025 ('Offer'), and as set out in the Offer Document dated 01 July 2025 ('Offer Document').

The Entitlement Issue is a non-renounceable, pro-rata offer on the basis of 1 new fully paid ordinary share in the capital of the Company ('Share') for every 8 Shares held at the record date of 07 July 2025 for the offer of up to 106,617,797 new Shares at an issue price of \$0.025 per Share.

The Company advises that a letter has been despatched today for the Offer to eligible shareholders in accordance with the Offer timetable as set out in the Prospectus.

Further details of the Offer, including details on how eligible shareholders may accept the Offer, are set out in the letter, a copy of which is attached to this announcement.

A letter to ineligible shareholders notifying relevant shareholders of the Offer and their inability to participate has also been despatched. A copy of the letter to ineligible shareholders was also lodged on the ASX Market Announcements Platform on 01 July 2025.

**This announcement is authorised by the Board the Company.**

For further information contact the Company Secretary at [investors@rent.com.au](mailto:investors@rent.com.au) or 08 6145 2609.

4 July 2025

Dear Shareholder,

**NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITLEMENT OFFER TO RAISE UP TO APPROXIMATELY \$2.67 MILLION**

On behalf of your Directors, I am pleased to invite you to participate in this non-renounceable pro-rata offer of up to 106,617,797 Shares at an issue price of \$0.025 per Share (**Entitlement Offer**).

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for one (1) new Share for every eight (8) existing Shares in the Company held on the Record Date, being 4.00pm (WST) on 7 July 2025 (**Record Date**). Eligible Shareholders may also apply (in excess of their Entitlement) for Shares not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (**Shortfall Offer**).

The Offer Document relating to the Entitlement Offer has been given to ASX and is available to view on the ASX website and Rent.com.au Limited website (<https://investors.rent.com.au>). Further details regarding the Entitlement Offer have also been announced to the ASX and are available on ASX's website.

Rent.com.au Limited will not be printing/dispatching hard copies of the Offer Document or Entitlement and Acceptance forms. Instead, an electronic copy of the Offer Document and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: <https://portal.automic.com.au/investor/home>.

Shareholders should read the Offer Document in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

**How to Access the Offer Document and your personalised Entitlement and Acceptance Form:**

1. **ONLINE** - The Entitlement Offer Document and personalised Entitlement and Acceptance Form can be accessed via: <https://portal.automic.com.au/investor/home>.
2. **PAPER** - Request a paper copy of the Offer Document and your personalised Entitlement and Acceptance Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (international), between Monday to Friday, 6.30am to 5.00pm (WST), or email [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<a href="https://portal.automic.com.au/investor/home">https://portal.automic.com.au/investor/home</a>  Select: "Existing Users Sign In".  Once you have successfully signed in, click on "Documents and Statements".  Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.  <b>Do not return your Entitlement and Acceptance Form.</b>	<a href="https://investor.automic.com.au/#/signup">https://investor.automic.com.au/#/signup</a>  Select <i>Rent.com.au Limited</i> from the dropdown list in the ISSUER field.  Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.  Once you have successfully signed in, click on "Documents and Statements".  Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.  <b>Do not return your Entitlement and Acceptance Form.</b>	<a href="https://investor.automic.com.au/#/loginsah">https://investor.automic.com.au/#/loginsah</a>  Select <i>Rent.com.au Limited</i> from the dropdown list in the ISSUER field.  Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then 'Next' and complete any prompts.  Once you have successfully signed in, click on "Documents and Statements".  Download the Offer Document and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance Form.  <b>Do not return your Entitlement and Acceptance Form.</b>

The Offer closes at 5.00pm (WST time) on 21 July 2025.

EVENT	DATE
Announce the Offer, Offer Document, s708AA Cleansing Notice and Appendix 3B are lodged on ASX platform (pre-market)	Tuesday, 1 July 2025
Existing Shares quoted on an "ex" basis	Friday, 4 July 2025
Record Date	Monday, 7 July 2025
Offer Document and Entitlement and Acceptance Form sent to Eligible Shareholders	Thursday, 10 July 2025
Offer Open	Thursday, 10 July 2025
Last Day to extend offer closing date*	Wednesday, 16 July 2025 (before 12.00PM AEST)
Closing Date of Offer*	Monday, 21 July 2025
Shares quoted on a deferred settlement basis from market open	Tuesday, 22 July 2025
ASX and Underwriter notified of under subscriptions	Wednesday, 23 July 2025
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares (before noon AEST) under Entitlement Offer**	Thursday, 24 July 2025
Shortfall Settlement Date**	Wednesday, 30 July 2025

\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, any extension of the Closing Date will have a consequential effect on the anticipated date for issue of the Shares.

\*\*Indicative date only.

**For further information about how to participate in the Offer, please contact Automic.**

Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 6.30 am and 5.00pm (Perth time) Monday to Friday.

Yours Sincerely

**Karen Koh**  
Company Secretary

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit <https://investor.automic.com.au>

