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25 June 2025

ASX Announcement

Jervois Global Limited (In Liquidation) (ASX: JRV) (TSX-V: JRV) (OTC: JRVMF) (“Jervois”)

ASX Removal Decision

Further to our announcement of 12 May 2025, the Liquidators applied for the removal of Jervois Global Limited (In Liquidation) from the Official List of the ASX pursuant to ASX Listing Rule 17.11.

We advise that ASX Limited has agreed to the removal, to be effected on 30 June 2025.

In accordance with ASX Listing Rule 18.1, certain conditions must be complied with for the removal to take effect. Pursuant to Listing Rule 18.3, ASX Limited may amend or withdraw its confirmation at any time.

Creditors’ Trust Dividend – Clarification regarding Shareholder eligibility to participate

As announced on 12 May 2025, a deed of company arrangement (**DOCA**) and creditors’ trust deed (**CTD**) was executed by Jervois, amongst others, on 9 May 2025. Capitalised terms in this announcement have the same meaning as those given in the DOCA and CTD. Copies of the Administrators’ report to creditors, the DOCA, and the CTD are accessible through the KPMG website at <https://kpmg.com/au/en/home/creditors/jervois-group.html>.

Pursuant to clause 5.1(b) of the DOCA and section 444G(b) of the Corporations Act, Members are bound by the DOCA.

In accordance with the DOCA and the CTD, the Trustee’s correspondence dated 18 June 2025 called for formal proofs of debt from creditors of the Companies whose claims have not been transferred to NewCo. These proofs of debt are to be formally adjudicated on by the Trustees. The Trustees will then make distributions to Creditors with Admitted Claims in accordance with the terms of the CTD.

The Trustee’s do not consider that Members’ claims against Jervois solely derived from ownership of shares in Jervois are capable of being Admitted Claims. Accordingly, Members are not entitled to participate in distributions from the Jervois Creditors’ Trust Fund under the DOCA and CTD (insofar as the claim relates to their ownership of Shares in Jervois).

Once all distributions are made in accordance with the CTD, the residue of the Trust Fund is to be returned to Jervois and used to fund the winding-up of the Companies. Once the Companies are wound up, any remaining funds are to be returned to NewCo. Therefore, there will be no additional funds available in respect of Admitted Claims, or Members.

If you would like further information about the external administration of the Companies, you can visit <https://kpmg.com/au/en/home/creditors/jervois-group.html> or email jervoisgroup@kpmg.com.au.

This information provided is general in nature and is not intended to be relied on as professional advice. You are encouraged to take legal and/or financial advice on your position and rights generally.



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Schedule of companies in Liquidation (collectively “the Companies”)

Company	ACN
Jervois Global Limited	007 626 575
Nico Young Pty Ltd	132 050 205
Hardrock Exploration Pty Ltd	004 800 319
TZ Nico (1) Pty Ltd	626 231 267
TZ Nico (2) Pty Ltd	626 231 276
Goldpride Pty Ltd	061 269 109