



13 Mar 2019

FOR IMMEDIATE RELEASE TO THE MARKET

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UBS Share Builders: Replacement Dividend Announcement

The prior announcement dated 06 Mar 2019 has been revised and reissued following confirmation by BHP Billiton Limited of the foreign exchange rate applied to convert the USD dividend into Australian dollars

UBS AG, Australia Branch ("**UBS**") issued **BHP SSE**, **BHP SSL** & **BHP SSZ** Series of UBS Share Builders over fully paid Shares of BHP Group Limited pursuant to the relevant Master Product Disclosure Statement (dated either 25 Sep 2014 or 16 Oct 2015) and the relevant Term Sheet for the Series referred to collectively as the "**PDS**".

BHP Group Limited recently announced the following Dividend:

Dividend amount (AUD): \$0.78080636
Ex-Dividend Date: 07 Mar 2019
Dividend record date: 08 Mar 2019

The Dividend is 100% franked.

Correspondingly, the **BHP SSE**, **BHP SSL** & **BHP SSZ** UBS Share Builders will commence trading ex-Dividend on 07 Mar 2019 and will have a Dividend Record Date of 08 Mar 2019.

Holders should be aware that BHP Group Limited may amend the amount of the Dividend payable (including for changes in foreign exchange rates if a foreign exchange rate is used to determine the Dividend payable in Australia) or revoke payment of the Dividend, prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by BHP Group Limited.

The Dividend will not be paid in cash to the Holder. In accordance with the PDS, UBS is directed by the Holder to apply the Dividend to reduce the outstanding Loan Amount of the UBS Share Builders as follows:

ASX Code for UBS Share Builders	Loan Amount	
	Old	New
BHP SSE	\$8.9849	\$8.2041
BHP SSL	\$16.1813	\$15.4005
BHP SSZ	\$7.8684	\$7.0876

The new Loan Amount will be effective from the Ex-Dividend Date of 07 Mar 2019.

Capitalised terms not otherwise defined in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

UBS AG, Australia Branch
Andrew Lockhart
Director

UBS AG, Australia Branch
Scott Hanlon
Executive Director