

5 February 2025

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

DigitalX Limited (ASX: DCC, “DigitalX” or the “Company”) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the “Act”) regarding the issue of 13,000,000 fully paid ordinary shares issued to Directors at an issue price of \$0.047 (“Placement Shares”), and 1,775 fully paid ordinary shares issued under the Rights Issue Shortfall Offer at an issue price of \$0.047 (“Shortfall Shares”), as detailed in the Appendix 2A released to the ASX today.

The Shortfall Shares are additional to the 108,300,503 shares detailed in the Cleansing Notice dated 19 December 2024 pertaining to the Rights Issue and Shortfall Offer.

Pursuant to section 708A(5)(e) of the Act the Company advises that:

- a) the above-mentioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- c) as at the date of this notice, there is no information that is “excluded information” within the meaning of Section 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company in accordance with Section 708A(8) of the Act.

-ENDS-

Authorised by the Company Secretary of DigitalX Limited.

For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than 6 years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns, while the DigitalX Fund ranked #3 on the same list (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and an actively managed crypto fund, the DigitalX Fund. Additionally, our Treasury strategy includes earning yields through staking of digital assets, leveraging blockchain technologies to create additional value for our investors.

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