



Announcement Summary

Entity name

WILDCAT RESOURCES LIMITED

Date of this announcement

Thursday October 12, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WC8AF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,000,000	12/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WILDCAT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

098236938

1.3 ASX issuer code

WC8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/10/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

17-May-2023 09:47

Announcement Title

New - Proposed issue of securities - WC8

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Fully paid ordinary shares associated to the Success Fee



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

12/10/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

10,000,000 options each exercisable into one Share at an exercise price of A\$0.040 on or before 36 months from issue subject to a vesting condition that the 30-day VWAP of Wildcat Shares exceeds A\$0.042 per Share;
10,000,000 options each exercisable into one Share at an exercise price of A\$0.045 on or before 36 months from issue subject to a vesting condition that the 30-day VWAP of Wildcat Shares exceeds A\$0.056 per Share;
10,000,000 options each exercisable into one Share at an exercise price of A\$0.06 on or before 48 months from issue subject to a vesting condition that the 30-day VWAP of Wildcat Shares exceeds A\$0.07 per Share.

Issue details

Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As part consideration of a success fee for the acquisition of the Tabba Tabba Project





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WC8 : ORDINARY FULLY PAID	665,617,564

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	46,005,163
WC8AO : OPTION EXPIRING 08-NOV-2025 EX \$0.05	500,000
WC8AS : OPTION EXPIRING 18-AUG-2028 EX NIL	7,500,000
WC8AA : PERFORMANCE RIGHTS	134,000,000
WC8AT : OPTION EXPIRING 07-SEP-2028 EX \$0.405	5,000,000
WC8AU : OPTION EXPIRING 07-SEP-2025 EX \$0.25	250,000
WC8AV : OPTION EXPIRING 07-SEP-2025 EX \$0.55	700,000
WC8AL : OPTION EXPIRING 08-MAR-2024 EX \$0.05	3,000,000
WC8AM : OPTION EXPIRING 08-MAR-2024 EX \$0.075	3,000,000
WC8AN : OPTION EXPIRING 08-MAR-2024 EX \$0.10	3,000,000
WC8AP : OPTION EXPIRING 28-DEC-2025 EX \$0.05	4,500,000
WC8AQ : OPTION EXPIRING 28-DEC-2025 EX \$0.075	4,500,000
WC8AR : OPTION EXPIRING 28-DEC-2025 EX \$0.10	4,500,000

