

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

2 June 2023

Advanced vanadium developer, Technology Metals Australia Limited (ASX: **TMT**) (**Technology Metals**, advises that it has issued a total of 41,071,427 fully paid ordinary shares (**Shares**) following completion of \$11.5 million placement.

Details of the placement are set out in the Appendix 2A released on 1 June 2023 and 2 June 2023 and the Company's ASX announcement dated 24 May 2023.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) for the issue of 41,071,427 Shares at \$0.28 per share to raise \$11.5 million (before costs). Funds raised via the Placement will be applied to the workstreams being carried out to progress the development of the Murchison Technology Metals Project (**MTMP**) and for working capital purposes.

The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act. As at the date of this Notice, the Company has complied with:

- the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- section 674 of the Corporations Act.

As at the date of this Notice, there is no excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised by the Board of Technology Metals Australia Limited.

AUTHORISED FOR RELEASE ON THE ASX BY THE COMPANY'S BOARD OF DIRECTORS

For further information:

Ian Prentice

Managing Director

investors@tmtlimited.com.au

+61 8 6489 1600

Media and Broker Contact:

Andrew Rowell

White Noise Communications

andrew@whitenoisecomms.com

+61 400 466 226