



MARKET RELEASE

6 October 2014

Red Fork Energy Limited

TRADING HALT

The securities of Red Fork Energy Limited (the "Company") will be placed in Trading Halt Session State from the commencement of trading on Monday, 6 October 2014 at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 8 October 2014 or when the announcement is released to the market.

Security Code: RFE

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



Red Fork Energy Limited
ACN 108 787 720
Level 2, 79 Hay Street
Subiaco Western Australia 6008
PO Box 1424
West Perth WA 6872

Telephone +61 8 9200 4470
Facsimile +61 8 9200 4471
www.redforkenergy.com.au

6 October 2014

Australian Securities Exchange Limited
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

Attention: Sandra Wutete (Perth)

Sent via email: tradinghaltperth@asx.com.au

Dear Sandra,

Trading Halt Request

Red Fork Energy Limited ("Red Fork") hereby requests a trading halt from ASX effective immediately, pending a material announcement regarding the completion of the Company's Strategic Review Process.

Red Fork requests the trading halt from receipt of this request until the release of announcement, in any case no later than the commencement of trading Wednesday 8 October 2014.

Red Fork is not aware of any reason why the trading halt should not be granted.

Red Fork is not aware of any other information necessary to inform the market about the trading halt.

Should you have any queries regarding the above I will be happy to discuss such matters with you.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Suzie'.

Suzie Foreman
Company Secretary
Red Fork Energy Limited