

ASX Announcement

13 February 2024

The Manager
Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

CLEANSING NOTICE

Dear Sir / Madam,

Premier1 Lithium Ltd (PLC or the Company)

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Premier1 Lithium Ltd Ltd. (Premier1 Lithium Ltd or the Company) (ASX: PLC) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act).

Premier1 Lithium Ltd issued 43,880,855 fully paid ordinary shares (Shares) in Premier1 Lithium Ltd on 12 February 2024 at various prices between \$0.010 to \$0.79 per Share, as part of the expiry of an escrow period, from shares purchased prior to the IPO as part of an acquisition, announced to the ASX on 12 February 2024.

Premier1 Lithium Ltd advises that:

- (a) Premier1 Lithium Ltd has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) Premier1 Lithium Ltd gives this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Premier1 Lithium Ltd has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Premier1 Lithium Ltd; and
 - (ii) section 674 of the Corporations Act.
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(6) and 708A(7) of the Corporations Act.

Yours faithfully,

Richard Taylor
Company Secretary

This announcement was approved and authorised for release by the Board of Directors of PLC.

Enquiries

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Chief Executive Officer

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About Premier1

Premier1 Lithium (**ASX:PLC**), is focused on tapping into the potential of Western Australia's renowned lithium reserves. Our strategic exploration approach in this world-class mining jurisdiction is driven by a commitment to uncover valuable resources efficiently and effectively. Our projects are situated in the heart of Western Australia's renowned greenstone belts, home to the world's largest lithium-bearing LCT pegmatite deposits. Abbotts North is a premier exploration project with outcropping lithium bearing pegmatites. Beyond Abbotts North, we have a pipeline of promising projects.